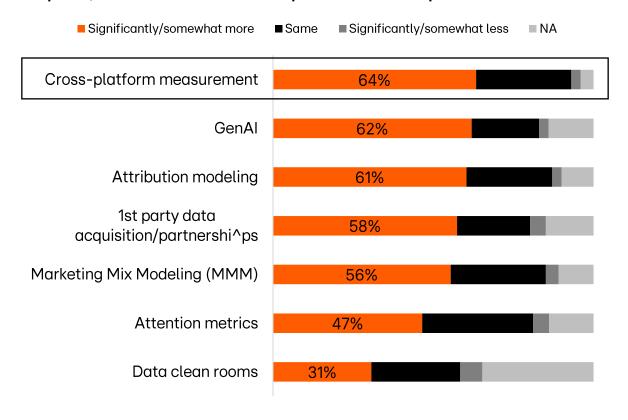


Cross-platform measurement in Europe



Cross-platform measurement is a key focus

Level of focus among US buyers in 2025 for select ad topics/solutions. % of respondents. Top 7



64% ad buyers say cross-platform measurement is significantly or somewhat a focus

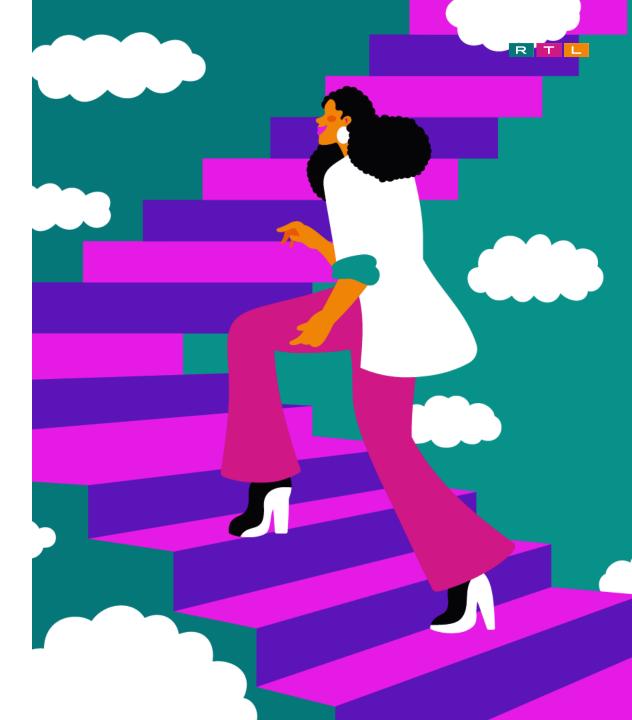
Goals

For the advertisers:

To avoid excessif repetition of their adv message, advertisers want to have a unified net reach.

For the broadcasters:

Broadcasters are now cross-platform publishers with content and advertising delivered across different platforms and screens. From an editorial and advertising point of views, they need to measure across all those platforms and screens.





Where are we with official measurement?

JICs

Collaboration needed!

R

To measure the advertising part, the active participation of all the players involved is needed.

It requires that platforms watermark each of their ads and share AdServer impressions logs.





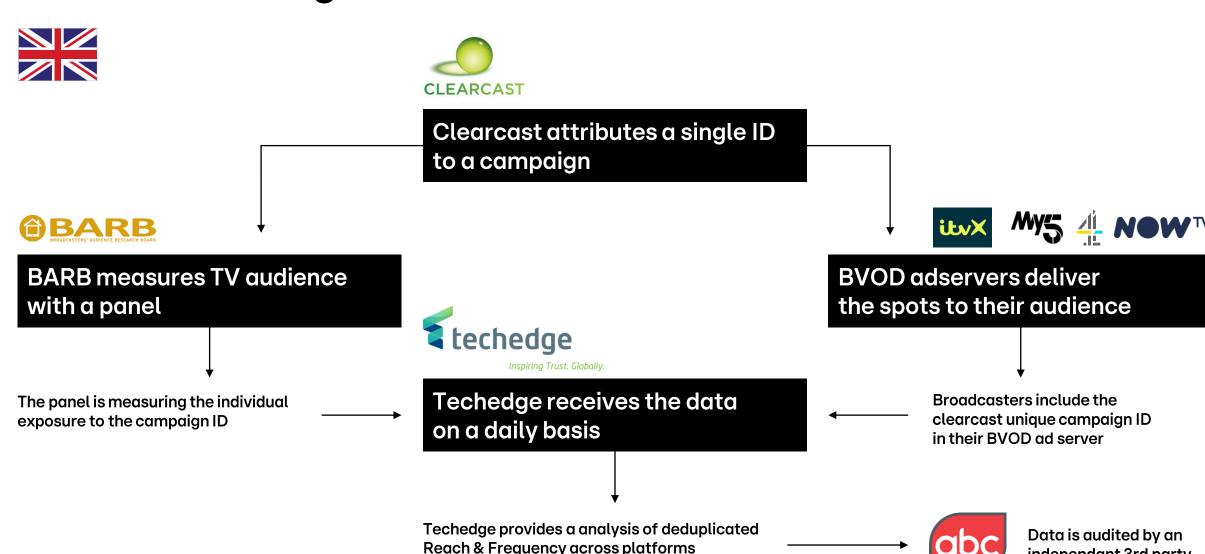


CFlight in the UK

Post campaign report

How does CFlight work?





independant 3rd party

CFlight: what you get now





Reports provide individual and deduplicated reach of TV & BVOD

Broadcast VOD
Contacts: 2.9M
Reach: 2.8%
OTS: 2

Contacts: 156M Reach: 56,9%

OTS: 5.1

Total Video Reach: 57.8% (+0,9 thanks to VOD) OTS: 5.1 14 widely-used traded audiences* are available within CFlight

^{*}these are ABC1 Adults; ABC1 Housepersons; ABC1 Men; ABC1 Women; Adults 16+; Adults 16-34; Adults 25-44; Adults 45+; Housepersons; Housepersons with Children; Men 16+; Men 16-34; Women 16+; Women 16-34





Médiamétrie in France

Post campaign report



Since Jan. 2025 in France: linear TV + BVOD on CTV



Campaign requirements: at least 30% net reach for the linear TV campaign. For BVOD at least 500k Ad Impressions and a Pub ID

Limitations:

- Perimeter: 5 main sales houses (TF1 PUB, FTV Publicité, M6 Publicité, Canal+ Brand Solutions, RMC BFM Ads)
- Targets: 4+ / 25-49 / 25-59 / Women 25-59
- Results: given for the full plan, no details per sales house
- ATV campaigns not available
- Not all the sales houses have the capacity to watermark the campaigns bought programmaticaly





Beyond JICs

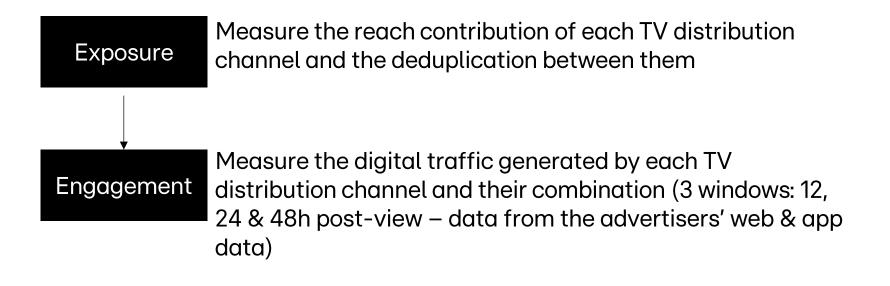


Here is Bee, a unified TV audience Measurement Platform



One tool to measure any distribution channel on the TV set

(linear TV, AVOD, BVOD, ATV, FAST)



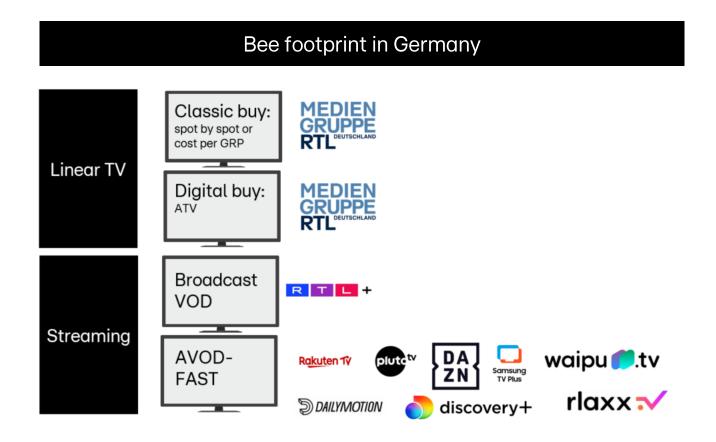
Bee in Germany with HbbTV TV sets





Real TV exposure data from Connected TVs and CTV publishers

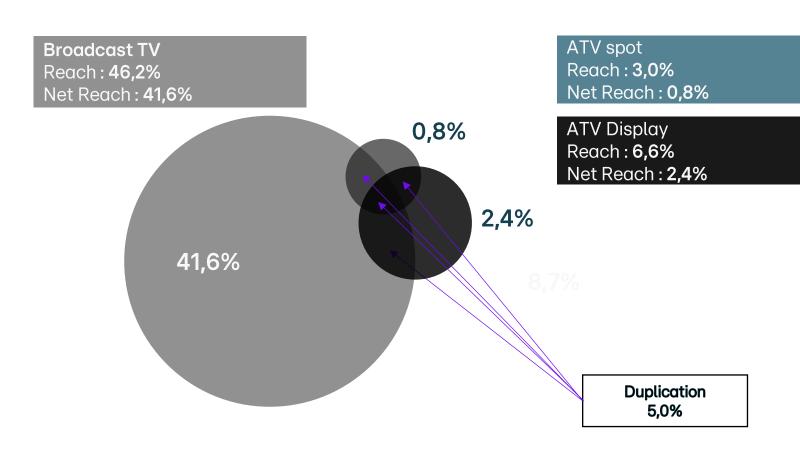
+10.5 millions TV
households on HbbTV
deterministic
measurement



Bee – example of report



TV exposure
Net reach provided
by distribution
channel



Engagement: Bee goes beyond the deduplication calculation



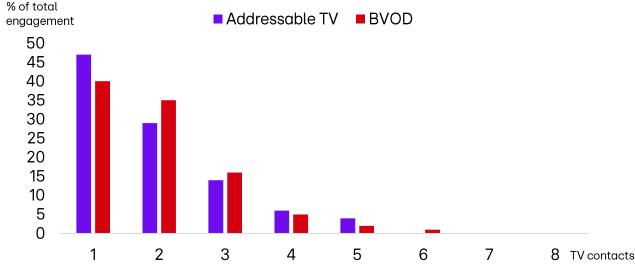
A way for optimizing TV investments strategies

The advertiser gest to see how many TV contacts are useful to generate engagement.

Over 40% of engagement comes from a single TV exposure.

In future campaigns, the advertiser may **cap frequency** to reduce TV engagement costs and focus on increasing reach

Engagement distribution per TV contact

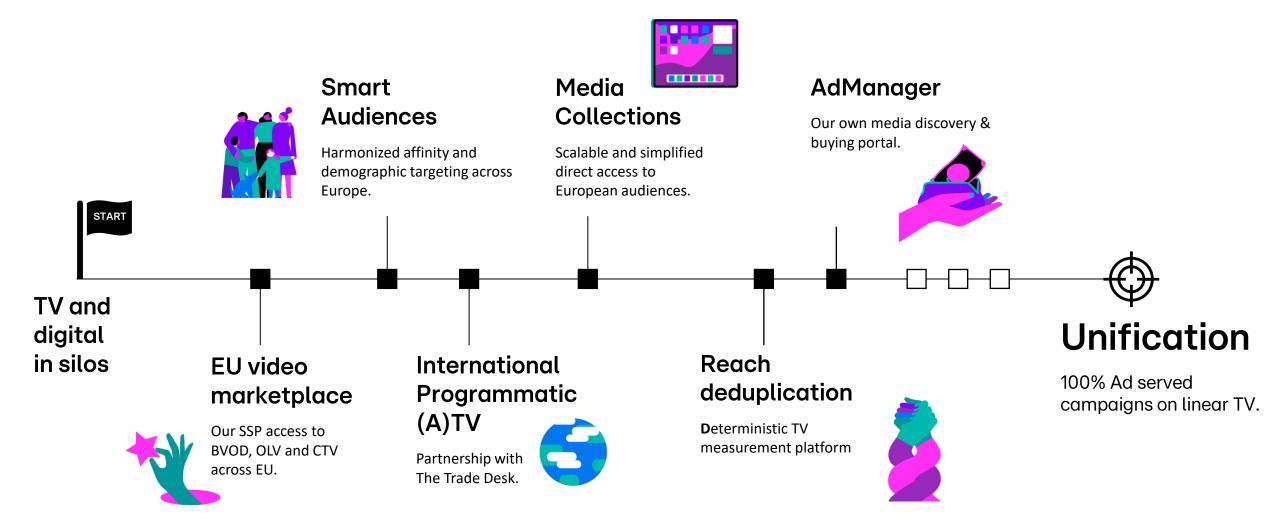




Start by planning it right!



There are planning solutions in place, including in the Nordics

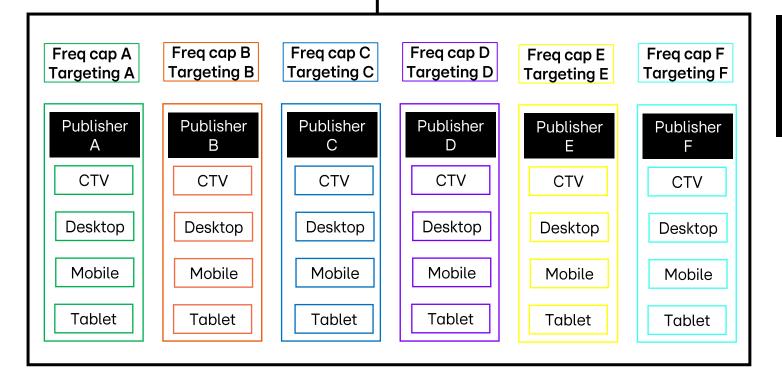




≠ Media Collections

1 frequency cap to avoid duplication

Unique Frequency cap in Smartx



- Avoid duplication across the inventory
- Unique Broadcasting data
- Same advanced targeting options (**Smart Audience**) across different markets, publishers and devices



Thank you